

Project Partnership Agreement

Annex 4 - Transfer Partners Integration Amendment

ANNEX 4 - TRANSFER PARTNERS INTEGRATION AMENDMENT

to the Partnership Agreement Of

**[EUI03-066 – FAVORIT+ : Blueprint for Integrated Redesign of Urban Blocks
for Energy-Efficient & Sustainable Communities]**

Within the EUI-IA Initiative

Main Urban Authority / Project Partner 1	District 6 of Bucharest Municipality <i>Primăria Sectorului 6 al Municipiului București</i>
Delivery Partner 2	Urbasofia (US)
Delivery Partner 3	National University of Science and Technology Politehnica Bucharest (UNSTPB) <i>Universitatea Națională de Știință și Tehnologie Politehnica București</i>
Delivery Partner 4	Technical University of Civil Engineering Bucharest (UTCB) <i>Universitatea Tehnică de Construcții București</i>
Delivery Partner 5	Bucharest Metropolitan Area Intercommunity Development Association (ADIZMB) <i>Asociația de Dezvoltare Intercomunitară Zona Metropolitană București</i>
Delivery Partner 6	Indeco Soft (IS)
Delivery Partner 7	Solar Decathlon Bucharest Association (EFdeN) <i>Asociația Solar Decathlon București (EFdeN)</i>
Delivery Partner 8	DearNeighbour Association (DN) <i>Asociația ÎntreVecini</i>
Delivery Partner 9	National Research – Development Institute for Machines and Installations Designed for Agriculture and Food Industry (INMA) <i>Institutul Național de Cercetare-Dezvoltare pentru Mașini și Instalații Destinate Agriculturii și Industriei Alimentare</i>

Delivery Partner 10	Local Development Institute Association – Think Global Act Local (UrbanizeHub) <i>Asociația Institutul de Dezvoltare Locală – Gândește global, acționează local (UrbanizeHub)</i>
Delivery Partner 11	Sector 6 Innovation and Urban Design Centre (CIP6) <i>Centrul de Inovare și Proiectare Urbană Sector 6 SRL</i>
Delivery Partner 12	Owners' Association Blocul F6 <i>Asociația de Proprietar Blocul F6</i>
Transfer Partner 1	Madrid City Council
Transfer Partner 2	Municipality of Nyíregyháza City with County Rights
Transfer Partner 3	Municipality of Pardubice

ARTICLE 1. OBJECT OF THE AMENDMENT

1. In accordance with the provisions of the Subsidy Contract, of the EUI-IA Guidance and of the Partnership Agreement signed on 30.09.2025, which is the subject of this amendment, Transfer Partners are included in the Partnership of the Project [EUI03-066 - FAVORIT+ : Blueprint for Integrated Redesign of Urban Blocks for Energy-Efficient & Sustainable Communities]. The tasks of the Transfer Partners and the tasks of the Main Urban Authority and Delivery Partners in relation to the Transfer Partners are presented in the EUI-IA Guidance. This amendment formalizes the integration of the Transfer Partners to the Partnership Agreement and specifies the Project Partners duties and responsibilities in that respect.
2. This Amendment to the Partnership Agreement has validity only provided it is signed by all Parties Involved: the signatories of the initial Partnership Agreement (Main Urban Authority and Delivery Partners) and the new signatories of this Amendment (Transfer Partners).
3. All parties to the present Agreement either agree to integrate the following entities, or to be integrated as Transfer Partners within the Partnership:
 - **Madrid City Council, Plaza de Cibeles, 1, 28014 Madrid [Spain]**
Represented by: *[Juan Azcarate Luxan, Deputy Director of Energy and Climate Change]*
 - **Municipality of Nyíregyháza City with County Rights, Kossuth square 1., 4400 Nyíregyháza, [Hungary]**
Represented by: *[Kovacs Ferenc, Mayor]*
 - **City of Pardubice, Pernštýnské nám. 1, 530 21 Pardubice, [Czech Republic]**
Represented by: *[Jan Nadrchal, Mayor]*
4. Considering the transnational nature of the Partnership, the Partnership Agreement and the present Amendment are translated and signed in the following language(s):
ENGLISH

ARTICLE 2. DURATION OF THE AMENDMENT

The Amendment enters into force on the date on which it is signed by the last of the Parties (including both Main Urban Authority/ Delivery Partners and Transfer Partners), and until the end of any contractual obligations as fixed in the article 3.2 of the Partnership Agreement.

ARTICLE 3. RESPONSIBILITIES OF THE PARTIES

1. The provisions of the Partnership Agreement remain applicable in full to all Project Partners, including the Transfer Partners. The present Amendment is without effect on any of the Project Partners duties and responsibilities set and agreed in the Partnership Agreement.
2. Additional rules foreseen under the articles 4 and 5 of the present Amendment are specifically applicable to the Main Urban Authority in relation to Transfer Partners and to Transfer Partners.

ARTICLE 4. ADDITIONAL PROVISIONS APPLICABLE TO THE MAIN URBAN AUTHORITY IN RELATION TO TRANSFER PARTNERS

1. Following the selection and approval of the Transfer Partners, the Main Urban Authority, namely **District 6 of Bucharest Municipality**, shall be responsible for formalising the contractual relationship between the Transfer Partners and the rest of the project Partnership, by means of the present Amendment to the Partnership Agreement, and for ensuring the effective integration of the Transfer Partners into the governance, implementation, monitoring and transfer activities of the project **EUI03-066 - FAVORIT+: Blueprint for Integrated Redesign of Urban Blocks for Energy-Efficient & Sustainable Communities**.

In this respect, the Main Urban Authority shall revise and update, where required, the relevant sections of the Application Form, notably the section concerning the composition of the Partnership and the detailed planning of the Transfer Work Package, in order to reflect the integration of the Transfer Partners, their role in the transfer process, the expected outputs to be delivered by each Transfer Partner, and the modalities of cooperation with the existing Project Partners.

2. The Main Urban Authority shall be responsible for the overall strategic and operational coordination of the Transfer Work Package and for ensuring that the transfer process is implemented in accordance with the Subsidy Contract, the EUI-IA Guidance, the approved Application Form and the present Amendment. In particular, the Main Urban Authority shall:
 - coordinate the overall methodology for transfer, peer learning, adaptation and replication;
 - establish the operational calendar of transfer activities, including meetings, study visits, thematic exchanges, technical workshops, mentoring sessions and reporting milestones;
 - ensure that the transfer process remains aligned with the overall project objectives, outputs and results;
 - facilitate the integration of the Transfer Partners into the project's decision-making, communication and knowledge-sharing processes;
 - provide the Transfer Partners with the information, methodological support and technical guidance necessary for the implementation of their transfer-related tasks;
 - ensure regular communication with the Transfer Partners and provide them, in due time, with all relevant project information, guidance notes, templates and reporting requirements;
 - monitor the implementation of the transfer activities and the fulfilment of the obligations incumbent upon the Transfer Partners under the present Amendment.

The Main Urban Authority shall further be responsible for liaising with the Initiative Authorities and, where relevant, with the EUI-IA appointed experts, in all matters relating to the implementation of the transfer dimension of the project, including the coordination of transfer methodologies, validation of outputs, dissemination of lessons learned and capitalization of results for a wider audience of urban actors.

For the implementation and facilitation of the transfer activities, the Main Urban Authority may appoint and involve dedicated Delivery Partners, in line with their thematic expertise and their roles as described in the approved Application Form. In particular, support may be provided by Delivery Partners with expertise in:

- integrated urban planning and participatory processes;
- energy transition and renewable energy systems;

- bio-based renovation and construction solutions;
- digital tools, urban data and digital twin methodologies;
- governance innovation, community activation and communication;
- technical design, urban and architectural solutions, and permitting processes.

Without prejudice to the overall responsibility of the Main Urban Authority, such support may be provided notably by:

- **Urbasofia (US)**, for integrated urban approaches, stakeholder engagement and participatory methodologies;
- **National University of Science and Technology Politehnica Bucharest (UNSTPB)** and **Technical University of Civil Engineering Bucharest (UTCB)**, for technical expertise in energy systems, renewable energy solutions and building renovation;
- **Bucharest Metropolitan Area Intercommunity Development Association (ADIZMB)**, for metropolitan governance and inter-institutional cooperation;
- **Indeco Soft (IS)**, for digital tools, dashboards and digital-twin-related components;
- **Solar Decathlon Bucharest Association (EFdeN)** and **DearNeighbour Association (DN)**, for energy communities, experimentation and community participation;
- **National Research - Development Institute for Machines and Installations Designed for Agriculture and Food Industry (INMA)**, for bio-based materials and circular bioeconomy-related expertise;
- **UrbanizeHub**, for communication, dissemination and innovation-oriented community engagement;
- **Sector 6 Innovation and Urban Design Centre (CIP6)**, for urban design, technical support and upscaling of tested solutions.

The Main Urban Authority shall ensure that the Transfer Partners are adequately involved in the project's knowledge-transfer process and that the tested innovative solution is translated into a form that can be understood, assessed and adapted in the urban contexts of Madrid, Nyíregyháza and Pardubice. To this end, the Main Urban Authority shall organise and facilitate access to relevant project documentation, technical evidence, implementation know-how, lessons learned, practical tools and methodological resources developed during project implementation.

3. The Main Urban Authority shall be responsible for delivering the following transfer-related output: the EUI Innovative Solution Model, which shall synthesize the tested integrated solution of FAVORIT+, including its strategic rationale, implementation pathway, governance mechanisms, technical components, community engagement methods, replication conditions and transferability potential to other European urban contexts.

In relation to the financial implementation of the transfer dimension, the Main Urban Authority shall also be responsible for managing the ERDF amounts allocated to the Transfer Partners in compliance with the applicable rules of the Initiative, the Subsidy Contract and the present Amendment. The Main Urban Authority shall ensure the onward transfer of the corresponding ERDF amounts to each Transfer Partner, subject to the contractual conditions established herein, the availability of funds, and the validation of the corresponding financial claim by the competent authority.

The Main Urban Authority shall keep adequate records and supporting documents regarding the implementation of the transfer activities, the communications exchanged with the Transfer Partners, the evidence of outputs delivered, and the financial transfers made to the Transfer Partners, in accordance with the audit, control, archiving

and reporting obligations applicable under the Partnership Agreement and the Subsidy Contract.

ARTICLE 5. ADDITIONAL PROVISIONS STRICTLY APPLICABLE TO THE TRANSFER PARTNERS

1. Each Transfer Partner is integrated into the FAVORIT+ Partnership with the purpose of participating in the project's transfer, peer-learning and replication process, and of assessing, adapting and capitalising on the innovative solution developed and tested by the Main Urban Authority and the Delivery Partners in the framework of the project. The Transfer Partners shall carry out their activities in accordance with the Subsidy Contract, the EUI-IA Guidance, the approved Application Form, the Partnership Agreement and the present Amendment.

The Transfer Partners included in the present Amendment are:

- **Madrid City Council;**
- **Municipality of Nyíregyháza City with County Rights;**
- **Municipality of Pardubice.**

For each Transfer Partner, the budget allocated within the project amounts to **EUR 150,000 total eligible cost**, of which **EUR 120,000** represents ERDF support and **EUR 30,000** represents the Partner's own public contribution, as set out in the approved Application Form.

Accordingly, for each Transfer Partner:

- **Total eligible budget:** EUR 150,000
- **ERDF support (80%):** EUR 120,000
- **Public contribution (20%):** EUR 30,000.

The management of the payments for the Transfer Partners shall be arranged as follows:

- The ERDF amount corresponding to each Transfer Partner, namely **EUR 120,000**, shall be transferred by the Main Urban Authority to the relevant Transfer Partner in **three instalments**, as follows:
 - a first instalment representing **40% of the ERDF support**, namely **EUR 48,000**, to be paid as advance;
 - a second instalment representing **50% of the ERDF support**, namely **EUR 60,000**, to be paid after the first reporting milestone;
 - a third instalment representing **10% of the ERDF support**, namely **EUR 12,000**, to be paid as final balance.
- **The first instalment (EUR 48,000)** for each Transfer Partner shall become due after the signature of the present Amendment by all Parties involved, subject to:
 - the formal entry into force of the Amendment;
 - the communication of the Transfer Partner's identification and bank account details;
 - the fulfilment of all administrative and budgetary conditions required for the release of the pre-financing by the Main Urban Authority.
- **The second instalment (EUR 60,000)** shall become due after:
 - the submission of the first project reporting package by the Transfer Partner;

- verification and acceptance of the reported activities and outputs by the Main Urban Authority;
- confirmation that the Transfer Partner is actively participating in the transfer activities in accordance with the project requirements.
- The **third Instalment (EUR 12,000)** shall become due only after:
 - the validation of the final payment claim related to the transfer activities by the competent Managing / Initiative Authority;
 - confirmation that all required outputs have been delivered and accepted (including the Transfer Capacity Surveys and the Replication Feasibility and Opportunity Study);
 - full compliance with the reporting, financial and contractual obligations of the Transfer Partner.

For the avoidance of doubt, the above payment schedule represents the internal financial arrangement agreed between the Parties for the onward transfer of the ERDF amount allocated to the Transfer Partners and shall not be interpreted as modifying, replacing or derogating from the eligibility, reporting, verification or payment conditions established by the Subsidy Contract, the EUI-IA Guidance and the rules governing the project.

The **public contribution of EUR 30,000** corresponding to each Transfer Partner shall remain the sole responsibility of the respective Transfer Partner and shall not be transferred by the Main Urban Authority. Each Transfer Partner shall ensure the availability of its own contribution and its use in compliance with the applicable project rules.

Furthermore, the distribution over time of the public contribution and related expenditures shall be considered **indicative and flexible**, and may be adapted by each Transfer Partner according to its internal administrative, financial and operational procedures, provided that:

- the minimum required public contribution is ensured;
- the expenditures remain aligned with the implementation of the project activities;
- all applicable reporting, eligibility and audit requirements are respected;
- all related payments are incurred during the implementation period of the Subsidy Contract and are directly linked to the activities covered by the present Amendment, in which case they may be considered as eligible co-financing contributions, subject to the applicable EUI-IA rules and validation procedures.

Expressed as total eligible budget, the three instalments correspond, for each Transfer Partner, to:

- **40% of the total eligible budget = EUR 60,000**, corresponding to:
 - EUR 48,000 ERDF
 - EUR 12,000 own contribution
- **50% of the total eligible budget = EUR 75,000**, corresponding to:
 - EUR 60,000 ERDF
 - EUR 15,000 own contribution
- **10% of the total eligible budget = EUR 15,000**, corresponding to:
 - EUR 12,000 ERDF
 - EUR 3,000 own contribution

For the avoidance of doubt, the amount of EUR 30,000 corresponding to the public contribution of each Transfer Partner shall be considered as the minimum required contribution, in line with the co-financing requirements established under the EUI framework. Transfer Partners may, at their own discretion, allocate additional financial resources from their own budgets to support the implementation of transfer-related activities. Such additional contributions shall not modify the total eligible budget, the ERDF allocation, or the co-financing rate established for the project and shall not be considered eligible for reimbursement under the EUI-IA framework.

2. Each Transfer Partner may use its allocated budget for eligible costs directly linked to the implementation of the transfer activities, including, where relevant:
 - staff costs related to participation in the project and implementation of transfer-related activities;
 - travel and accommodation costs related to participation in project meetings, study visits, thematic workshops and peer-learning events;
 - costs related to the preparation, completion and updating of the Transfer Capacity Survey;
 - costs related to the preparation of the Replication Feasibility and Opportunity Study;
 - costs related to the involvement of local stakeholders and relevant municipal services in the transfer process;
 - costs related to local coordination, consultation and dissemination activities;
 - costs related to the preparation of local investment documentation, where relevant;
 - costs related to the organisation of local visits, study events, stakeholder meetings or dissemination sessions, where relevant;
 - costs related to small-scale pilot actions or preliminary replication-oriented activities, where relevant and admissible under the applicable rules.
3. Each Transfer Partner shall be responsible for:
 - actively participating in the project's knowledge-transfer, peer-learning and adaptation activities;
 - mobilising the relevant departments, experts and stakeholders at local level in order to assess the transferability of the FAVORIT+ solution to its own urban context;
 - maintaining regular communication with the Main Urban Authority and providing, in due time, all information and documents requested for coordination, monitoring, reporting, validation and audit purposes;
 - ensuring that the activities implemented under the Transfer Work Package are carried out in a sound, timely and effective manner;
 - respecting the project's communication, visibility and dissemination obligations;
 - respecting the applicable legal, financial, administrative and audit requirements deriving from the Initiative rules and the Partnership framework.

In particular, each Transfer Partner shall deliver the following compulsory outputs:

- **a Transfer Capacity Survey at the beginning of the Transfer Work Package;**
- **a Transfer Capacity Survey at the end of the Transfer Work Package;**
- **a Replication Feasibility and Opportunity Study,** assessing the local conditions, opportunities, constraints, governance requirements, technical feasibility and potential pathway for the adaptation and replication of the FAVORIT+ innovative solution in its

own urban context.

Where relevant, and depending on the local context of each Transfer Partner, the Replication Feasibility and Opportunity Study may also include:

- the identification of suitable intervention areas or neighbourhood typologies;
- an assessment of the relevance of bio-based renovation approaches, renewable energy integration, community energy models, digital-twin-based planning and participatory governance tools;
- an analysis of administrative, regulatory, financial and institutional conditions for replication;
- a preliminary identification of possible future investments, pilots or strategic planning measures building upon the FAVORIT+ methodology;
- recommendations regarding the next steps required for local uptake and further development.

Each Transfer Partner acknowledges that the payment of the final balance is conditional not only upon the validation of the final claim by the competent authority, but also upon the effective fulfilment of its contractual obligations and the satisfactory delivery of the required outputs. In the event that a Transfer Partner fails to deliver the required outputs, withdraws from the project, or otherwise fails to comply with its obligations under the present Amendment and the applicable project rules, the Main Urban Authority shall be entitled to suspend, reduce or withhold the payment of the unpaid balance, without prejudice to any other remedies available under the Partnership Agreement and the applicable law.

Each Transfer Partner shall keep appropriate records and supporting evidence related to its participation in the transfer activities and shall make such documents available upon request to the Main Urban Authority and to any competent audit, control or evaluation body, in accordance with the applicable rules on audit, control and document retention.

ARTICLE 6. FINAL CLAUSE – SIGNATURE ON BEHALF OF THE PARTNERSHIP

1. For the purposes of the present Amendment, and in accordance with the provisions of the Partnership Agreement, the **Main Urban Authority, District 6 of Bucharest Municipality, acts as representative of the Project Partnership** in relation to the coordination and formalisation of this Amendment.

The Main Urban Authority signs the present Amendment in its capacity as coordinating partner of the project, without prejudice to the individual rights and obligations of each Project Partner and Transfer Partner, who shall be bound by the provisions of this Amendment upon its signature by all Parties.

SIGNATURES

Place, Date:

Bucharest, District 6

15 / 04 / 2026

Name of Main Urban Authority:

District 6 of Bucharest Municipality



Stamp

Name and function of legal responsible:

ppMayor of District 6 of Bucharest Municipality

Valeriu -Florin BUNEA

General Director

General Directorate for Local Development, Digitization, Projects with External Funds

Signature:

A handwritten signature in blue ink, consisting of a stylized 'B' followed by a series of loops and a horizontal stroke.

Place, Date:

Madrid

26 / 03 / 2026

Name of the Transfer Partner:

Ayuntamiento de Madrid (Madrid City Council)

Name and function of legal responsible:

Juan Azcárate Luxán

Deputy Director of Energy and Climate Change

Signature:



Stamp

Place, Date:

Nyíregyháza

04. / 04. / 2026

Name of the Transfer Partner:

Municipality of Nyíregyháza City with County Rights

Name and function of legal responsible:

Kovacs Ferenc

Mayor

Signature:



Stamp

Place, Date:

Pardubice

73 / 04 / 2026

Name of the Transfer Partner:

Statutory City of Pardubice

Name and function of legal responsible:

Jan Nadrchal,

Mayor

Signature:



Stamp



12

Handwritten signature



Co-funded by
the European Union



Les Arcuriales, 45D rue de Tournai, 7th floor, 59000 Lille - France
info@urban-initiative.eu - www.urban-initiative.eu